28 Student Spouse 2022 Tax Return Information

[See Notes page 22.]

▶ See "Can I skip any questions?", on page 4.

Filing status

○ Single ○ Head of household ○ Married filing jointly ○ Married filing separately ○ Qualifying surviving spouse

▶ ***Convert all currency to U.S. dollars. If the answer is zero or the question does not apply, enter 0. If the answer is negative, completely fill the circle (⊖) before the answer box.***

Income earned from work

$

IRS Form 1040 (or 1040-NR): line 1z + Schedule 1: lines 3 + 6

Tax exempt interest income

$

IRS Form 1040: line 2a

Untaxed portions of IRA distributions

$

IRS Form 1040: line 4a minus 4b

IRA rollover into another IRA or qualified plan

$

Untaxed portions of pensions

$

IRS Form 1040: line 5a minus 5b

Pension rollover into an IRA or other qualified plan

$

Adjusted gross income

⊖ $

IRS Form 1040 (or 1040-NR): line 11

Income tax paid

$

IRS Form 1040: line 22 minus Schedule 2: line 2. If negative, enter a zero.

IRA deductions and payments to self-employed SEP, SIMPLE, and qualified plans

$

IRS Form 1040 Schedule 1: total of lines 16 + 20

Education credits (American Opportunity and Lifetime Learning credits)

$

IRS Form 1040 Schedule 3: line 3

Did the student spouse file a Schedule A, B, D, E, F, or H with their 2022 IRS Form 1040?

○ Yes ○ No ○ Don't know

Net profit or loss from IRS Form 1040 Schedule C

⊖ $

IRS Form 1040 Schedule C: line 31

Foreign earned income exclusion

⊖ $

IRS Form 1040 Schedule 1: line 8d

29 Student Spouse Consent, Approval, and Signature

[See page 6.]

▶ See "Can I skip any questions?", on page 4.

Refer to the terms on page 6. By filling in the answer circle below and signing this form, you (the student spouse) agree to the terms set forth on page 6. **If you do not provide approval by filling in the circle below and providing your signature, the student will not be eligible for federal student aid.**

○ Approval to transfer federal tax information from the Internal Revenue Service (IRS)

Student spouse signature

Date signed

/ /

MM / DD / YYYY