



Office of Financial Aid

Phone: (740)389-4636

Email: financial-aid@mtc.edu

2023-2024 Special Conditions

You have indicated to the Financial Aid Office (FAO) that you and/or your family have had a significant change in your financial situation during 2023. The FAO may be able to reevaluate your eligibility for financial aid for the 2023-2024 academic year. This review will be based on the information you provide through a process called Special Circumstances. Types of circumstances which may result in an adjustment to your financial aid eligibility include:

- loss of earnings in 2023 due to loss of job, change in job, reduction in pay, or disability; reduction/loss must be in effect for at least 10 weeks in 2023 before an adjustment will be made
- loss of untaxed income or benefits; for example, social security benefits, child support, or unemployment benefits
- tuition paid by the student/parent for elementary or secondary private school for academic year 2022-2023 (daycare or pre-school cannot be considered)
- payment of medical and/or dental expenses not covered by health insurance but paid by the student/parent in 2022 and/or 2023; amount paid must be at least 5% of the adjusted gross income
- separation, divorce or death of a parent/spouse after the Renewal or Free Application for Federal Student Aid (FAFSA) was processed
- loss of one-time income received in 2021; for example, IRA, capital gains, or moving allowance

If you and your family meet one of the criteria listed above, please explain the situation in the space below and return the application to the FAO. **Also submit the supporting documentation explained on the attached forms (Part II).** If you have any questions, please contact the FAO at (740) 389-4636.

NO ACTION WILL BE TAKEN UNLESS ALL INFORMATION IS COMPLETE.

Name: _____ Social Security # _____

Explanation of Current Financial Situation
Please explain the why your 2023 income is less than 2021. Be sure to provide date(s) of your changed circumstance.

Anticipated Income for 2023

- Enter the **TOTAL YEARLY** income that you, your spouse, and/or parent(s) **EXPECT TO RECEIVE FROM JANUARY 1, 2023 THROUGH DECEMBER 31, 2023**. Include amounts that you have already received during this period.
- If an item does not apply to you, write zero in the space provided.
- If you are a dependent student, your parent(s) must provide the parent information and sign this form. If you are independent (parent information not required on the FAFSA), parent information is not necessary.
- If you have not yet filed the 2023-2024 FAFSA or Renewal Application, you must do so as soon as possible. The FAO will be unable to process your Special Circumstances Application until the results of your FAFSA/Renewal Application are received.

	Estimated 2023 Income		
Student/Spouse			Parent(s)
	Wages, salary, tips		
\$	Student	Father	\$
\$	Spouse	Mother	\$
\$	Unemployment Benefits		\$
\$	Social Security Benefits		\$
\$	ADC / TANF /Food Stamps		\$
\$	Child Support		\$
\$	Retirement Benefits (pension)		\$
\$	Worker Compensation		\$
\$	Other (list)		\$

Certification Statement:

All of the information provided on this form is true and complete to the best of my/our knowledge. I/We understand that further documentation may be requested by the FAO before a final decision is made

By signing this worksheet, I/we certify that all the information reported on this worksheet is complete and correct. At least one parent must sign if applicable.

Student _____ Date ____/____/____

Parent _____ Date ____/____/____

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Part II

You have indicated on the **Special Circumstances Application Part I** that you and/or your family have had a significant change in your financial situation for 2023. Please refer to the sections below that pertain to your situation and send the information listed to the FAO as soon as possible. Your Special Circumstances Application cannot be processed until all requested information is received by the FAO. **Please include the student's name and social security number on all documents you are submitting.** Once your information is reviewed, the FAO will notify you of the results.

Loss of Earnings in 2023 due to one of the following	
Loss of job (must be for at least 10 weeks)	<ul style="list-style-type: none"> • Letter from your past employer stating: a) the date of termination and b) year-to-date earnings for 2023
	<ul style="list-style-type: none"> • Include a copy of your unemployment benefits letter (if applicable)
Change in job (reduction in income)	<ul style="list-style-type: none"> • Copy of your 2021 W-2
	<ul style="list-style-type: none"> • Copy of your most recent pay stub
	<ul style="list-style-type: none"> • Letter from your current employer confirming: a) date of hire, b) the new rate of pay and c) average hours worked per week
	<ul style="list-style-type: none"> • Copy of 2021 tax return – SIGN and DATED (unless DRT was used)
	<ul style="list-style-type: none"> • Letter from your past employer stating: a) the date of termination and b) year-to-date earnings for 2023
Extended medical leave	<ul style="list-style-type: none"> • Letter from your doctor confirming the disability and the prognosis for returning to work
	<ul style="list-style-type: none"> • Letter from the Social Security Administration (or disability provider) stating the amount of disability benefits that has or will be received (if applicable)
Other loss of income (list below)	
Loss of one-time income received in 2021	
IRA/capital gains	<ul style="list-style-type: none"> • Copy of your 2021 tax return
	<ul style="list-style-type: none"> • Include an explanation of why the funds are no longer available to you.
Other loss of income (list below)	
Death	
<ul style="list-style-type: none"> • Death of parent or spouse 	<ul style="list-style-type: none"> • Copy of the death certificate

Loss of Untaxed/ Other Income	
Social Security Benefits	<ul style="list-style-type: none"> • Copy of the Social Security termination letter • Copy of your most recent benefits letter (verifying the amount prior to termination)
Child support	<ul style="list-style-type: none"> • Court or child services document stating: a) the amount of payment and b) the date of termination
Unemployment Compensation	<ul style="list-style-type: none"> • Copy of the unemployment termination letter • Copy of the unemployment benefits notice (verifying the amount prior to termination)
Worker's Compensation	<ul style="list-style-type: none"> • Copy of the worker's compensation termination letter • Documentation of the monthly benefit received
Separation or Divorce	<ul style="list-style-type: none"> • Copy of the divorce or legal separation papers <u>OR</u> • Letter from an attorney stating marital status <u>OR</u> • Documentation confirming separate residences
Additional expenses due to:	
Medical/dental expenses not covered by insurance but paid out of pocket in 2022 and/or 2023	<ul style="list-style-type: none"> • Copy of your 2021 tax Schedule A <u>OR</u> • Copies of receipts or canceled checks verifying the amount paid • DO NOT submit bills paid by insurance or bills not yet paid
Tuition paid for elementary or secondary private school for academic year 2022-2023	<ul style="list-style-type: none"> • Receipts or documentation from school(s) indicating: a) the amount paid and b) for whom (may not include student applicant) • DO NOT submit bills not yet paid
Natural disaster (for example: loss of home or property due to tornado, earthquake, fire, etc.)	<ul style="list-style-type: none"> • Statement from an appropriate state/local official and insurance documentation
Other loss of income (list below)	

Return all information (**with your name and Social Security Number on EACH sheet**) to:

Marion Technical College
Financial Aid Office
 1467 Mt. Vernon Ave
 Marion, OH 43302
 Fax (740)725-4008